



農銀國際  
ABC INTERNATIONAL

The Board of Directors  
Sky Greenfield Investment Limited  
Offices of Vistra (Cayman) Limited  
P. O. Box 31119 Grand Pavilion  
Hibiscus Way, 802 West Bay Road  
Grand Cayman  
KY1-1205 Cayman Islands

The Board of Directors  
Tiangong International Company Limited  
Unit 1303, 13/F, Jubilee Centre  
18 Fenwick Street, Wanchai  
Hong Kong

27 October 2017

Dear Sirs,

**COMPOSITE OFFER AND RESPONSE DOCUMENT CONDITIONAL VOLUNTARY  
GENERAL OFFER BY ABCI CAPITAL LIMITED ON BEHALF OF SKY  
GREENFIELD INVESTMENT LIMITED (THE “OFFEROR”) FOR ALL THE  
OUTSTANDING SHARES OF TIANGONG INTERNATIONAL COMPANY LIMITED  
AND FOR THE CANCELLATION OF ALL THE OUTSTANDING OPTIONS OF  
TIANGONG INTERNATIONAL COMPANY LIMITED**

We refer to the Composite Document jointly issued by the Offeror and Tiangong International Company Limited (the “**Company**”) dated 27 October 2017 (the “**Composite Document**”) in connection with the captioned matter, and hereby give our consent and confirm we, as of the date of this letter, have not withdrawn our written consent to the issue of the Composite Document with the inclusion of our letter dated 27 October 2017 and the references to our name and our letter in the form and context in which they appear.

We also consent to this letter being made available for public inspection in accordance with the relevant requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Hong Kong Code on Takeovers and Mergers and any other applicable laws and regulations.



Yours faithfully,  
For and on behalf of

**ABCI Capital Limited**

Name: Kevin Ma  
Title: Head of Investment Banking  
Managing Director

Name: Marco Wong  
Title: Director